



Press Release

Segall Bryant & Hamill Mutual Funds Recognized in Investor's Business Daily 2022 Best Mutual Funds Awards

March 21, 2022, Chicago — Investor's Business Daily (IBD) today announced that Segall Bryant & Hamill (SBH) received four IBD 2022 Best Mutual Funds Awards. This recognition was based on each fund's outperformance versus its benchmark for the 1-, 3-, 5-, and 10-year periods ending 12/31/21.

The Segall Bryant & Hamill Fundamental International Small Cap Fund (WTIFX – retail class) was recognized within the Best International Mutual Funds category. The Fund invests primarily in small cap companies from developed international markets that we believe have significant upside potential relative to our estimate of their intrinsic value. This is the third year in a row that the fund has been recognized.

The Segall Bryant & Hamill Plus Bond Fund (WTIBX – retail class) was recognized within the Best U.S. Taxable Bond Funds. The Fund seeks to achieve long-term total rate of return consistent with preservation of capital and takes advantage of inefficiencies in the fixed income market by identifying high-quality, overlooked issues that offer a measurable return advantage. The Fund was recognized in 2021 as well.

The Segall Bryant & Hamill Quality High Yield Fund (WTLTX – retail class) was recognized within the Best U.S. Taxable Bond Funds. The Fund seeks to take advantage of inefficiencies in the high yield fixed income market by identifying overlooked non-investment grade issues that offer a measurable return advantage and meet our high-quality standards, generally leading to an emphasis on BB-rated bonds.¹

The Segall Bryant & Hamill Global All Cap Fund (WTMVX – retail class) was recognized within the Best International Stock Funds. The Fund seeks to focus on companies that have strong management, broad resources and a competitive market position and have historically generated, or are positioned to generate, strong return on invested capital (ROIC).

"We are pleased to have four SBH Funds be recognized by IBD across asset classes," said Philip Hildebrandt, Chief Executive Officer. "This recognition is a testament to our experienced investment teams and our commitment to providing our clients with strong risk-adjusted returns across a wide array of strategies and asset classes."

This year's Best Mutual Funds Award winners were drawn from a universe of 3,672 mutual funds in operation for at least 10 years. In 2022, 677 funds beat their performance benchmark across all four periods evaluated. Funds are ranked according to their 10-year performance.

About Segall Bryant & Hamill

Established in 1994, Segall Bryant & Hamill is an investment firm headquartered in Chicago, with offices in Denver, St. Louis, Philadelphia, and Naples, Florida. SBH offers a range of investment strategies and customized solutions for institutional, advisor, and wealth management clients, including domestic, international, and global equity; fixed income; and alternatives. For more information, please visit www.sbhfund.com.

SBH is a wholly owned subsidiary of CI Financial, an independent Canadian investment firm.

¹ Bond ratings are usually determined by at least one nationally recognized rating agency, such as Moody's or Standard & Poor's.

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This press release does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation of any security or any other product or service by Segall Bryant & Hamill.

You can find more information about the IBD 2022 Best Mutual Funds Awards [here](#). SBH did not pay to participate in the IBD awards.

Please consider the investment objectives, risks, charges and expenses of the Fund(s) carefully before investing. To obtain a prospectus, which contains this and other important information about the Fund(s), visit <https://sbhfunds.com/literature>. Please read the prospectus carefully before investing.

The funds of the Segall Bryant & Hamill Trust are distributed by Ultimus Fund Distributors, LLC. Ultimus Fund Distributors, LLC & CI Financial are separate and unaffiliated.

Past performance does not guarantee future results. Current performance may be lower or higher than the performance quoted. To obtain current performance as of the most recent month-end, please call (800) 392-2673.

An investment in the Funds involves risk, including possible loss of principal.

Foreign Investment and Emerging Markets Risk: Foreign investments can be riskier than U.S. investments. Potential risks include adverse political and legal developments affecting issuers located and/or doing business in foreign countries, currency risk that may result from unfavorable exchange rates, liquidity risk if decreased demand for a security makes it difficult to sell at the desired price, and risks that stem from substantially lower trading volume on foreign markets. These risks are generally greater for investments in emerging markets, which are also subject to greater price volatility, and custodial and regulatory risks.

Micro-, Small- and Medium-Sized Company Risk: Investing in the securities of micro-, small- and medium-sized companies generally will be more volatile, and loss of principal could be greater than investing in the securities of larger, more established companies.

Fixed Income Risks: Fixed income funds are subject to additional risk in that they may invest in high yield/high-risk bonds and may be subject to greater levels of liquidity risk. Additionally, investing in bonds entails interest rate risk and credit risk. In general, as prevailing interest rates rise, fixed income securities prices will fall.